Fall Quarter 2014
Library Town Hall Meeting

September 16, 2014
9:00-10:30
Nelle Branch Room, Shields Library
TOWN HALL Webcast #7

This session is being live Webcast with Adobe Connect

Questions may be asked in person or via Adobe Connect

This session will be **RECORDED** and **ARCHIVED** for future viewing, including the Q&A portion, from the Library’s web site

http://lib.ucdavis.edu/dept/admin/plan/
We have a new format for Town Hall meetings

• Based on your feedback, shortened to 1 hour 3x per year

• Fall quarter will look forward to the year ahead

• Winter quarter will be an update on what’s happening in different parts of the organization

• Spring quarter will summarize the year, in coordination with our annual report and budget presentation

• Other open meetings as needed (e.g. AUL open sessions next month)
## Agenda – The Year Ahead

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<td>9:30</td>
<td>Welcome</td>
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<td>9:35-9:50</td>
<td>Ithaka Faculty &amp; Researchers Survey</td>
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<td>9:50-10:05</td>
<td>Library Master Space Plan</td>
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<td>10:05-10:15</td>
<td>Directorate Strategic Plans</td>
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<td>10:20-10:30</td>
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Ithaka Faculty & Researcher Survey
UC Davis University Library Strategic Plan 2013-2016

Mission, Vision, Values

**MISSION**
“Advance the community’s success and impact through knowledge stewardship”

**VISION**
“The Library is the academic hub of UC Davis, advancing research, education and innovation in a networked world”

**VALUES**
“We are a broadly collaborative and client-centered organization that values high quality scholarship, learning, and service to our community. We provide a work environment of integrity, respect and transparency, and a staff characterized by professional excellence, diversity, flexibility, and risk-taking.”

Organization & Governance
“Maximize the library’s effectiveness and impact in pursuit of our mission”
- update organizational structure and implement Organizational Excellence
- improve assessment and data-driven decision-making
- stabilize funding
- strengthen governance

Infrastructure

Online Platform
“Create a world-class virtual library environment”
- create compelling “virtual library”
- provide easier access to digital collections
- improve online infrastructure, tools, and services

Buildings
“Revitalize library spaces for a growing community of learners and a changing research environment”
- improve study spaces
- rethink building uses for current campus configuration
- facilitate staff in-person interaction

Dimensions & Themes
(Vision of Excellence, 2020 Plan, etc.)

Research
“Increase UC Davis’s research impact”
- offer appropriate data curation services
- support research collaboration tools
- provide alternative publishing strategies

Programs

Collections
“Maximize the community’s access to the comprehensive collection of knowledge”
- provide access to comprehensive and excellent collections
- digitize print collections
- preserve scholarship in all formats

Education
“Improve UC Davis’s educational quality by preparing students for life-long learning”
- teach life-long information research skills
- document impact on student success
- bring the library to the online classroom
- provide access to online educational materials

Impact

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Working Group

- Cory Craig - Collection Development and Reference Librarian, Research Services
- Bill Garrity – DUL
- Amy Kautzman - AUL for Academic Services
- Derek Sisneros - Head of Operations and Assessment, Access and Delivery Services
What Is This?

- Local implementation of national faculty survey
- Variety of modules
  - Access
  - Data Preservation and Management
  - Digital Research Activities
  - Discovery
  - Role of the Library
  - Student Research Skills
Why Do This?

... to secure information from Senate Faculty individuals and selected cohorts in the Academic Federation to guide the University Library’s provision of information resources and services. The survey is central to the University Library’s long-range planning and will address the following:

- **Essential elements of the research lifecycle**, including how research practices and methods may be changing, research dissemination practices and needs, and preservation and management of research data and primary sources
- **Instructional practices and needs**, covering undergraduates as well as graduate students, student research skills, and online learning
- **How scholars discover and access needed information resources** for their teaching and research, including the changes to formats and collections
- **The evolving role of the academic library**
Who, When, and How

- The entire Academic Senate series
- From the Academic Federation, personnel in these series approximating work in teaching and research performed by regular faculty: Health Sciences Clinical Professor, Adjunct Professor, Specialist in Cooperative Extension, Specialist Series, Professional Research Series, and Project Scientist
• October 13-November 14
• Personalized email from University leadership via Ithaka
• Follow-up to non-respondents
Data and Reporting

- Full, anonymized datafile
- Standard graphical and tabular report
- More analytical detailed report
- In-person briefings by Ithaka principals
- Wide distribution of and discussion of findings
Risks

- IRB
- License agreement
- Response rate
Subject Liaisons

10/13 – 11/14: Provisional Dates for Survey

9/29 – 10/10: During 2 weeks preceding the survey:

- Subject Liaisons contact Faculty
  - Explain what the survey is, why it matters
  - Encourage their participation

- Cory will provide suggested contact text/schedule:
  - Feel free to use, adapt, revise to meet the needs of your departments
  - Will also create flyers you can ask to have posted in dept.
What I (CC) Will Provide, What Subject Liaisons (SL) Can Do

Faculty Liaisons or Dept. Mailing List
- CC: Provide email text explaining survey, encouraging participation
- SL: Send to Faculty Liaisons, ask them to forward to dept. faculty & relevant titles

Department Chairs
- CC: Provide email text/talking points
- SL: Call or email dept. chair, offer to meet with them, answer any questions, and/or attend faculty meeting

Blog Postings, Library Facebook
- CC: will post or provide text
During Survey

- Ithaka will provide regular updates about participation
- Based on results, may ask Subject Liaisons to follow-up with departments
How Can You Help?

- Documents at S:\Open2All\Ithaka-Faculty-Survey
- FAQ
- Subject Liaisons – Talk this up among faculty
- Results and report
Library Master Space Plan
PAC for LMSP

- SENIOR ASSOCIATE VICE CHANCELLOR KARL MOHR (CO-CHAIR): Campus Planning, Facilities, and Safety
- CAMPUS ARCHITECT CLAYTON HALLIDAY: Design and Construction Management
- ASSOCIATE VICE CHANCELLOR EMILY GALINDO: Student Affairs
- DIRECTOR CHRISTINE MCUMBER: Capital and Space Planning
- ASSISTANT DIRECTOR LESLIE CARBAHAL: Capital and Space Planning
- UNIVERSITY LIBRARIAN MACKENZIE SMITH (CO-CHAIR): University Library
- ASSISTANT VICE CHANCELLOR BOB SEGAR: Campus Planning and Community Resources
- DEPUTY UNIVERSITY LIBRARIAN BILL GARRITY: University Library
- DIRECTOR CYNTHIA KRANC: Building Maintenance Services
- ASSOCIATE DIRECTOR AMY KAUTZMAN: University Library
- STUDENTS/FACULTY: TBD
Charge

The University Library is developing a master plan for facility enhancements that will (could) be implemented in the long term. These improvements, anticipated to be implemented in phases, will be designed to integrate digital resources and information technology at the highest level to serve the academic community of the 21st century. It is expected that the master planning will include recommendations for Shields, the Carlson Health Sciences, and the Physical Sciences and Engineering libraries on the UC Davis campus. Physical improvements will aim to increase utilization of library spaces and provide modern services and amenities for the UC Davis community.
Sustainability value

Civic pride & community participation
Sustainability value

Clean transportation

AMPLIFY THE BUS/BIKE BLVD.
Timeline

- 12 months (more like 18)
- Visioning futures
  - Research libraries in general and UC Davis
  - Immense consultation across University
  - Data gathering
- Establishing criteria to use to judge suitability of designs
- Conceptualizing suitable designs
How Can You Help?

- Principles
- Consultation
- Ideas
- Horizon: rolling 3-year window, recalibrated annually
- Goal – proper to Library
- Objectives and activities – directorates
- Responsibility
- Coordinate Responsibility
- Resources – Personnel, Other
- Assessment
### SERVICES STRATEGIC PLAN, 2014/15

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<td><strong>Library Strategic Goal:</strong></td>
<td>Responsibility</td>
<td>Coordinate Responsibility</td>
<td>Personnel Resources</td>
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<td>Task 1a.</td>
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Academic Services

- Develop and implement a campus-wide Library Teaching and Learning Program
- Align Research Services departmental work (RSS, BML) with Library Strategic Plan and campus priorities
- Optimize Academic Services departmental operations to ensure programmatic success
Administrative Services

- Empower Library personnel to be more self-sufficient and accountable for HR, finance, and administrative actions
- Realign Administrative Services personnel responsibilities to ensure adequate resources are available for primary administrative functions
- Refine ITIS governance to solicit, receive, review, prioritize, and resource major projects
Collection Services

- Support evidence-based, data-informed collection development and management decisions and processes
- Implement new Archives program to highlight UC Davis research impact
- Review and enhance Content Support Services workflows and infrastructures
Deputy University Librarian

- Advance organization redesign, include culture of sustainable, evidence-based collaborative work
- Steward Library Master Space Plan Process for long term, and processes for short-term space projects and moves
- Develop communication plan
- Develop assessment plan
- Annual report on state of organization
**UC Davis University Library Strategic Plan 2013-2016**

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How Can You Help?

- Quarterly Open Sessions
  - Tuesday, October 14, 9:00-10:00AM, Library Instruction Lab (Shields First Floor) -- DUL.
  - Wednesday, October 22, 9:00-10:00AM, Library Instruction Lab -- the AULs for Academic Services, Administrative Services, and Collection Services
Closing Remarks

- New programs in Digital Scholarship, Data Services, and Archives

- Director of Online Strategy search underway

- Data Sciences Initiative moving in January to the 3rd Floor of Shields Library
Closing Remarks

New/ongoing special projects

• BIBFLOW Linked Data Project
• ICIS
  ▪ December workshop on “data rights and data wrongs”
  ▪ Conference next spring “Gaming the Game: Misconduct After Metrics”
• Mellon project to research the impact of APCs
• NSF EAGER project on software citation
• Data Services Pilot Project
• Research Portals starting in October
Closing Remarks

CoUL’s annual Strategic Plans & Priorities for FY15

• OA Policy comes to Davis

• UC Federal Documents Archive Project

• Investigate shared IT infrastructure for the UC Libraries, for the NGTS recommendations and other potential Shared Services
Closing Remarks

- Library’s 3-year Strategic Plan launched in 2013

- Half way mark now: lots of progress, starting to accelerate

- Next year, start work on the 2016-2018 Plan